

Media Release

INVESTMENT BANK ISSUES RFF

U.S. investment bank Reliance Partners has issued a Request for Funding ("RFF") for projects in the energy sector. The company has been contacted by an institutional funding source seeking to finance the development of power generation projects focused on better utilizing today's energy resources. Projects should support and accelerate the development of renewable and efficiency-enhancing strategies in the Americas. Projects must offer competitive returns for investors while also advancing environmental objectives. Primary applications include waste-to-energy, combined-heat-and-power, wind, solar, bio-digestion, fuel cell and other renewable technologies.

Under the proposed financing terms, Reliance Partners, its investor, and the project sponsors will collaborate to develop and own alternative and efficiency-enhancing energy projects. Reliance Partners will structure the terms for the majority of the capital to meet the project's financing requirements and the project sponsors will provide the balance. Reliance Partners and its investor will receive warrants to purchase an equity stake in the project's holding company as a condition of the financing. Financing requests for development projects must be greater than US \$10M.

Sponsors of alternative and efficiency-enhancing energy projects that satisfy the criteria above and agree with the proposed financing structure should contact Reliance Partners at rff@reliancepartners.net.

For further information, please go to www.reliancepartners.net